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Stability analysis of a landing gear mechanism with torsional degree of freedom

By Elmas Atabay, Ibrahim Ozkol

Istanbul Technical University Maslak, Istanbul, Turkey

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I. INTRODUCTION

Vibration of aircraft steering systems has been a problem of great concern since the production of first airplanes. Shimmy is an oscillatory motion of the landing gear in lateral and torsional directions, caused by the interaction between the dynamics of the tire and the landing gear, with a frequency range of 10-30 Hz. Though it can occur in both nose and main landing gear, the first one is more common. Shimmy is a dangerous condition of self-excited oscillations driven by the interaction between the tires and the ground that can occur in any wheeled vehicle. Problem of shimmy occurs in ground vehicle dynamics and aircraft during taxiing and landing. In other words, shimmy takes places either during landing, take-off or taxi and is driven by the kinetic energy of the forward motion of the aircraft. It is a combined motion of the wheel in lateral, torsional and longitudinal directions.

II. SHIMMY

Shimmy can occur in steerable wheels of cars, trucks and motorcycles, as well as trailers and tea carts. In vehicle dynamics, shimmy is the unwanted oscillation of a rolling wheel about a vertical axis. It can occur in taxiing aircraft, as well. In the case of a shopping cart wheel, it is caused by the coupling between transverse and pivot degrees of freedom of the wheel. In the case of landing gear, shimmy is the result of the coupling between tire forces and landing gear bending and torsion. In other words, basic cause of shimmy is energy

transfer from tireground contact force and vibration modes of the landing gear system. Shimmy is an unstable phenomenon and it occurring with a certain combination of parameters such as mass, elastic quantities, damping, geometrical quantities, speed, excitation forces and nonlinearities such as friction and freeplay. It is difficult to determine shimmy analytically since it is a very complex phenomenon, due to factors such as wear and ground conditions that are hard to model. Small differences in physical conditions can lead to extremely different results. For example, it is reported in [1] that a new small fighter aircraft whose name is withheld, has displayed to vibrations during low and high speed taxi tests and first several landings and take-offs, but shimmy vibrations with frequencies in the range 22-26 Hz were experienced during next several landings and take-offs at certain speeds, especially during landing. This demonstrates the effect of wear on landing gear shimmy. In the reported case, it was seen that tightening the rack too tight against the pinion prevented the wheel from turning, while tightening it less tight caused the vibration to disappear but reappear in the following flights.

Ground control of aircraft is extremely important since severe shimmy can result in loss of control or fatigue failure of landing gear components. Vibration of aircraft steering systems deserves and has gained attention since shimmy is one of the most important problems in landing gear design. Shimmy is reported to be due to the forces produced by runway surface irregularities and nonuniformities of the wheels [2-5]. Modeling of aircraft tires presents similar challenges to those involved in modeling automotive tires in ground vehicle dynamics, on a much larger scale in terms size and loads on the tire [6]. Shimmy is a complex phenomenon influenced by many parameters. Causes of shimmy can be listed as follows [2,7-10].

- Insufficient overall torsional stiffness of the gear about the swivel axis
- Inadequate trail, since positive trail reduces shimmy
- Improper wheel mass balancing about the swivel axis
- Excessive torsional freeplay
- Low torsional stiffness of the strut
- Flexibilities in the design of the suspension
- Surface irregularities
- Nonuniformities of the wheels
- Worn parts

*Author^a : Istanbul Technical University, Department of Aeronautical Engineering, Maslak, Istanbul, Turkey.
E-mail : anli@itu.edu.tr, ozkol@itu.edu.tr*

III. DETECTION AND SUPPRESSION OF SHIMMY

Shimmy is a great concern in aircraft landing gear design and maintenance. Prediction of nose landing gear shimmy is an essential step in landing gear design because shimmy oscillations are often detected during the taxi or runway tests of an aircraft, when it is no longer feasible to make changes on the geometry or stiffness of the landing gear. Although shimmy was observed in earlier aircraft as well, there were no extra shimmy damping equipments installed. Historically, France and Germany tended to deal with shimmy in the design phase, while in United States, the trend was to solve the problem after its occurrence. Currently, the general methodology is to employ a shimmy damper and structural damping. A shimmy damper, acting like a shock absorber in a rotary manner, is often installed in the steering degree of freedom to damp shimmy. It is a hydraulic damper with stroke limited to a few degrees of yaw. A shimmy damper restrains the movement of the nose wheel, allowing the wheel to be steered by moving it slowly, but not allowing it to move back and forth rapidly. It consists of a tube filled with hydraulic fluid causing velocity dependent viscous damping forces to form when a shaft and piston are moved through the fluid. Oleo-pneumatic shock absorbers are the most common shock absorber system in medium to large aircraft, since they provide the best shock absorption ability and effective damping. Such an absorber has two components: a chamber filled with compressed gas, acting as a spring and absorbing the vertical shock and hydraulic fluid forced through a small orifice, forming friction, slowing the oil and causing damping. Another common cure is to replace the tires even though they may not be worn out [10-12].

Shimmy started being investigated in 1920's both theoretically and experimentally and soon it became clear that it is caused not by a single parameter but by the relationships between parameters. Effects of acceleration and deceleration on shimmy have been reported to be examined, and the accelerating system is found to be slightly less stable [13]. Number of publications available in literature on landing gear shimmy is limited because many developments are proprietary and are not published in literature.

IV. LITERATURE SURVEY

Many papers have been published addressing shimmy as a vehicle dynamics problem. In that perspective, tire is the most important item, and tire models have been investigated. [13] examines the wheel shimmy problem and its relationship with longitudinal tire forces, vehicle motions and normal load oscillations. [8] compares different dynamic tire models for the analysis of shimmy instability. [3] is an

investigation of tire parameter variations in wheel shimmy, by considering the shimmy resulting from the elasticity of a pneumatic tire, particularly in taxiing aircraft. [14] is on the application of perturbation methods to investigate the limit cycle amplitude and stability of the wheel shimmy problem. [7] deals with the shimmy stability of twin-wheeled cantilevered aircraft main landing gear. The objective in [15] is to develop software on assessing shimmy stability of a general class of landing gear designs using linear and nonlinear landing gear shimmy models. [16] studies the periodic shimmy vibrations and chaotic vibrations of a simplified wheel model using bifurcation theory. [17] is on tire dynamics and is a development to deal with large camber angles and inflation pressure changes. [18] is another study on tire dynamics, where stability charts show the behavior of the system in terms of certain parameters such as speed, caster length, damping coefficient and relaxation length. [19] is an experimental study on wheel shimmy where system parameters are identified, stability boundaries and vibration frequencies are obtained on a test rig for an elastic tire. Dependence of shimmy oscillations in the nose landing gear of an aircraft on tire inflation pressure are investigated in [20]. The model derived in [21] is used and it is concluded that landing gear is less susceptible to shimmy oscillations at inflation pressures higher than the nominal.

Transverse vibrations of landing gear struts with respect to a hull of infinite mass have been studied theoretically in [22]. Similarly, [23] presents a nonlinear model describing the dynamics of the main gear wheels relative to the fuselage.

Lateral dynamics of nose landing gear shimmy models has gained some attention. Lateral response of a nose landing gear has been investigated in [10] where nonlinearities arise due to torsional freeplay. In [24], lateral response to ground-induced excitations due to runway roughness is taken into consideration as well. Lateral stability of a nose landing gear with a closed loop hydraulic shimmy damper is presented in [12]. Closed form analytical expressions for shimmy velocity and shimmy frequency are derived in regard to the lateral dynamics of a nose landing gear in [25].

A dynamic model of an aircraft nose gear is developed in [9] and effects of design parameters such as energy absorption coefficient of the shimmy damper, the location of the center of gravity of the landing gear, shock strut elasticity, tire compliance, friction between the tire and the runway surface and the forward speed on shimmy are investigated. It is shown in [26] that dry friction is one of the principal causes of shimmy. Bifurcation analysis of a nose gear with torsional and lateral degrees of freedom is performed in [21]. Similarly, bifurcation analysis of a nose gear with torsional, lateral and longitudinal modes is performed in [27].

In a more mathematical study, incremental harmonic balance method is applied to an aircraft wheel shimmy system with Coulomb and quadratic damping [28] and amplitudes of limit cycles are predicted.

Theoretical research on shimmy has a long history, with the initial focus on tire dynamic behavior because tires play an important role in causing shimmy instability. Theories on tire models can be divided into stretched string models and point contact models. In the stretched string model proposed by von Schlippe, the tire centerline is represented as a string in tension, the tire sidewalls are represented by a distributed spring where the string rests and the wheel is represented by a rigid foundation for the spring. Pacejka has proposed replacing the string by a beam. The point contact method assumes the effects of the ground on the tire act at a single contact point and is much easier to implement in an analytical model.

V. MATHEMATICAL MODEL

a) Landing gear model

In this study, stability of a landing gear model with torsional degree of freedom is analyzed. The nonlinear mathematical shimmy model presented in [11], [29] and [30] describes the torsional dynamics of the lower parts of a landing gear mechanism and stretched string tire model. Figures 1 a and b show the physical and mathematical nose landing gear models. Dynamics of the lower part of the landing gear is described by a second order ordinary differential equation for the yaw angle ψ about the vertical axis z , while the dynamics of the tire modeled with respect to the stretched string tire model is described by a first order ordinary differential equation for the lateral tire deflection y .

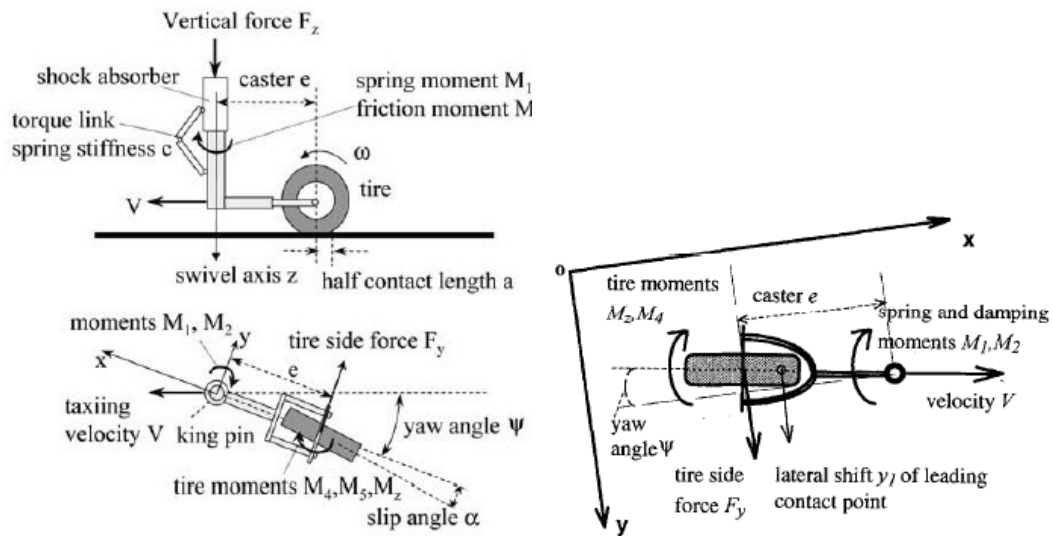


Figure 1 : a. Nose landing gear model [30],

b. shimmy dynamics model [29].

$$I_z \ddot{\psi} = M_1 + M_2 + M_3 + M_4 \quad (1)$$

Where I_z is the moment of inertia about the z axis,

M_1 is the linear spring moment between the turning tube and the torque link,

M_2 is the combined damping moment from viscous friction in the bearings of the oleo-pneumatic shock absorber and from the shimmy damper,

M_3 is the tire moment about the z axis and

M_4 is the tire damping moment due to tire tread width..

M_1 and M_4 are external moments.

M_3 and M_4 are caused by lateral tire deformations due to side slip.

M_3 is composed of M_z , tire aligning moment about the

tire center, and tire cornering moment eF_y . F_y is the wheel cornering force or the sideslip force acting with caster e as lever arm.

$$M_1 = k\psi \quad (2)$$

$$M_2 = c\dot{\psi} \quad (3)$$

$$M_3 = M_z - eF_y \quad (4)$$

$$M_4 = \frac{\kappa}{v}\dot{\psi} \quad (5)$$

Where k is the torsional spring rate, c is the torsional damping constant, v is the taxiing velocity and κ is the tread width moment constant defined as [29]

$$\kappa = -0.15 a^2 c_{F\alpha} F_z \quad (6)$$

F_y and M_z depend on the vertical force F_z and slip angle α . Tire sideslip characteristics are nonlinear. Cornering force F_y and vertical force F_z are related as

$$F_y / F_z = c_{F\alpha} \alpha, \quad \text{for } |\alpha| \leq \delta \quad (7)$$

$$F_y / F_z = c_{F\alpha} \delta \operatorname{sign}(\alpha), \quad \text{for } |\alpha| > \delta \quad (8)$$

Where δ is the limiting slip angle or the limit angle of tire force and $\operatorname{sign}(\alpha)$ is the sign function defined as

$$\operatorname{sign}(\alpha) = \begin{cases} 1, & \text{if } \alpha > \delta \\ -1, & \text{if } \alpha \leq \delta \end{cases} \quad (9)$$

Slip angle may be caused by either pure yaw or pure sideslip. Pure yaw occurs when the yaw angle ψ is allowed to vary while the lateral deflection y is held at zero. Pure sideslip, on the other hand, occurs when the lateral deflection y is allowed to vary as the yaw angle ψ is held at zero [11].

An expression is given for the nonlinear sideslip characteristic in the widely used Magic Formula [7, 11, 17] as the following

$$F_y = D \sin[C \arctan\{B\alpha - E(B\alpha - \arctan(B\alpha))\}] \quad (10)$$

Where B, C, D and E are functions of the wheel load, slip angle, slip ratio and camber. B and E are related to vertical force F_z , C is the shape factor and D is the peak value of the curve.

Plots of F_y / F_z versus α will not be presented here due to lack of space, but they have similar characteristics when obtained using either (7) and (8) or the Magic Formula, thus the simple approximations given by (7) and (8) are used instead of the complicated Magic Formula. Only force and moment derivatives are needed as parameters for (7) and (8).

Aligning moment M_z is defined using a half-period sine. M_z / F_z is approximated by a sinusoidal function and the constant zero given by (11) and (12).

$$M_z / F_z = c_{M\alpha} \frac{\alpha_g}{180} \sin\left(\frac{180}{\alpha_g} \alpha\right), \quad \text{for } |\alpha| \leq \alpha_g \quad (11)$$

$$M_z / F_z = 0, \quad \text{for } |\alpha| > \alpha_g \quad (12)$$

Where α_g the limiting angle of tire moment.

b) Tire model

Tire is modeled using the elastic string theory. Lateral deflection of the tire is described as [11, 29]

$$\dot{y} + \frac{v}{\sigma} y = v \psi + (e - a) \dot{\psi} \quad (13)$$

Ground forces are transmitted to the wheel through the tire, and these forces acting on the tire footprint deflect the tire. Elastic string theory states that lateral deflection y of the leading contact point of the tire with respect to tire plane can be described as a first order differential equation given by (13). This equation is derived as follows.

Tire sideslip velocity V_t is expressed as

$$V_t = \dot{y} + \frac{y}{\tau} \quad (14)$$

Where $\tau = \frac{\sigma}{V}$ is the time constant, σ is the relaxation length, which is the ratio of the slip stiffness to longitudinal force stiffness.

The tire also undergoes yaw motion, leading to a yaw velocity V_r which is approximated as

$$V_r = v \psi + (e - a) \dot{\psi} \quad (15)$$

As the wheel rolls on the ground,

$$V_t = V_r \quad (16)$$

Substituting (14) and (15) into (16) yields (13).

An equivalent side slip angle caused by lateral deflection is used to compute cornering force F_y and aligning moment M_z and is approximated as

$$\alpha \approx \arctan \alpha = \frac{y}{\sigma} \quad (17)$$

Equations (1), (13) and (17) constitute the governing equations of the torsional motion of the landing gear and include nonlinear tire force and moment. Parameters of a light aircraft used in the computations are given in table 1.

Table 1 : Parameters used in the torsional dynamics.

Parameter	Description	Value	Unit
v	velocity	0...80	m/s
a	half contact length	0.1	m
e	caster length	0.1	m
I_z	moment of inertia	1	kg m ²
F_z	vertical force	9000	N
c	torsional spring rate	-100000	Nm/rad
$c_{F\alpha}$	side force derivative	20	1/rad
$c_{M\alpha}$	moment derivative	-2	m/rad
k	torsional damping constant	0...-50	Nm/rad/s
K	tread width moment constant	-270	Nm ² /rad
$\sigma = 3a$	relaxation length	0.3	m
α_g	limit angle of tire moment	10	deg
δ	limit angle of tire force	5	deg

c) Linearization

In order to use linear analysis tools, nonlinear landing gear model has to be linearized. Following this, linear stability analysis will be performed.

Within a small range of the side slip angle α ,

cornering force F_y and the ratio M_z / F_z can be approximated proportional to the side slip angle. Based on this assumption, substituting equations (7), (8), (11) and (12) into (4) yields (20), the complete expression for the tire moment M_3

$$F_y = \begin{cases} c_{F\alpha} \alpha F_z, & |\alpha| \leq \delta \\ c_{F\alpha} \delta \operatorname{sign}(\alpha), & |\alpha| > \delta \end{cases} \quad (18)$$

$$M_z = \begin{cases} c_{M\alpha} \frac{\alpha_g}{180} \sin\left(\frac{180}{\alpha_g} \alpha\right) F_z, & |\alpha| \leq \alpha_g \\ 0, & |\alpha| \geq \alpha_g \end{cases} \quad (19)$$

$$M_3 = \begin{cases} -ec_{F\alpha} \delta \operatorname{sign}(\alpha) F_z, & \alpha \leq -\alpha_g \\ c_{M\alpha} \frac{\alpha_g}{180} \sin\left(\frac{180}{\alpha_g} \alpha\right) F_z - ec_{F\alpha} \delta \operatorname{sign}(\alpha) F_z, & -\alpha_g < \alpha < -\delta \\ c_{M\alpha} \frac{\alpha_g}{180} \sin\left(\frac{180}{\alpha_g} \alpha\right) F_z - ec_{F\alpha} \delta F_z, & -\delta < \alpha < \delta \\ c_{M\alpha} \frac{\alpha_g}{180} \sin\left(\frac{180}{\alpha_g} \alpha\right) F_z - ec_{F\alpha} \delta \operatorname{sign}(\alpha) F_z, & \delta < \alpha < \alpha_g \\ ec_{F\alpha} \delta \operatorname{sign}(\alpha) F_z, & \alpha > \alpha_g \end{cases} \quad (20)$$

Substituting (17) into (20) and expressing M_3 in the neighborhood of $\alpha = 0$ or $y = 0$ yields

$$M_3 = c_{M\alpha} \frac{\alpha_g}{180} \sin\left(\frac{180}{\alpha_g} \frac{y}{\sigma}\right) F_z - ec_{F\alpha} \frac{y}{\sigma} F_z \quad (21)$$

M_3 can be linearized using the Taylor series expansion as

$$\left. \frac{\partial M_3}{\partial y} \right|_{y=0} = c_{M\alpha} \frac{\alpha_g}{180} \cos\left(\frac{180}{\alpha_g} \frac{y}{\sigma}\right) F_z \frac{180}{\alpha_g \sigma} - ec_{F\alpha} \frac{1}{\sigma} F_z \bigg|_{y=0} = \frac{F_z}{\sigma} (c_{M\alpha} - ec_{F\alpha}) \quad (22)$$

Defining the state variables as $(\psi, \dot{\psi}, y)$ gives the linearized model as three ordinary differential equations of first order as

$$\begin{bmatrix} \dot{\psi} \\ \ddot{\psi} \\ \dot{y} \end{bmatrix} = \begin{bmatrix} 0 & 1 & 0 \\ c_1 & c_2 & c_3 \\ v & c_4 & c_5 \end{bmatrix} \begin{bmatrix} \psi \\ \dot{\psi} \\ y \end{bmatrix} \quad (23)$$

Where

$$c_1 = \frac{c}{I_z} \quad (24)$$

$$c_2 = \frac{k}{I_z} + \frac{\kappa}{vI_z} \quad (25)$$

$$c_3 = \frac{(c_{M\alpha} - ec_{F\alpha})F_z}{I_z \sigma} \quad (26)$$

$$c_4 = e - a \quad (27)$$

$$c_5 = \frac{-v}{\sigma} \quad (28)$$

Characteristic equation is obtained as

$$\lambda^3 - (c_2 + c_5)\lambda^2 + (c_2c_5 - c_1 - c_3c_4)\lambda + (c_1c_5 - vc_3) = 0 \quad (29)$$

Routh - Hurwitz criterion is applied to determine stability boundaries of the linear model. This criterion states that for a third order polynomial $a_3s^3 + a_2s^2 + a_1s + a_0 = 0$ to be stable, $a_n > 0$ and $a_2a_1 > a_3a_0$.

By inspecting the characteristic equation (29)

$$a_3 = 1$$

$$a_2 = -(c_2 + c_5)$$

$$a_1 = c_2c_5 - c_1 - c_3c_4$$

$$a_0 = c_1c_5 - vc_3$$

Thus, for the landing gear model to be stable

$$-(c_2 + c_5) > 0 \quad (30)$$

$$c_2c_5 - c_1 - c_3c_4 > 0 \quad (31)$$

$$c_1c_5 - vc_3 > 0 \quad (32)$$

$$-(c_2 + c_5)(c_2c_5 - c_1 - c_3c_4) > c_1c_5 - vc_3 \quad (33)$$

VI. STABILITY REGIONS

Stability plots will not be presented in order to save space, but numerical values regarding the stable percentages of the parameter space will be presented.

1. Stability boundaries in the $e-v$ plane for different values of c

Stability regions are analyzed in the $e-v$ plane for different values of the torsional spring rate c . Torsional damping constant k is taken as -50 Nm/rad/s. Caster length varies between -0.1 and 0.3 m, while the velocity v varies between 0 and 200 m/s. c takes the values 0, -50000 and -100000 Nm/rad. Table 2 shows the percentages of the area of the stable region in the $e-v$ plane for the values of c considered.

Table 2 : Percentage of stable region in the $e-v$ plane for different values of c .

	Percentage of stable region
$c = -100000$ Nm/rad	97.3 % stable
$c = -50000$ Nm/rad	68.7 % stable
$c = 0$ Nm/rad	33.6 % stable

2. Stability boundaries in the $k-v$ plane for different values of σ and F_z

Stability regions are analyzed in the $k-v$ plane for different values of the relaxation length σ and vertical force F_z . Velocity v varies between 0 and 100 m/s while torsional damping constant k varies between -120 and 20 Nm/rad/s when analyzing stability for different values of σ and between -100 and 50 Nm/rad/s when analyzing stability for different values of F_z . It is seen that for $\sigma < 0.1$, there is more instability at small velocities and more stability at large velocities, while for $\sigma > 0.1$, there is more stability at small velocities and more instability at large velocities. Larger values of F_z and v require larger values of $-k$ for stability and there is no instability for negative damping coefficients below 16 m/s. Generally speaking, shimmy occurs under a certain damping value, depending on the velocity. There is stability for all values of the damping constant k for small velocities for velocities below 16 m/s. Tables 3 and 4 show the percentages of the area of the stable region in the $k-v$ plane for the values of σ and F_z considered, respectively.

Table 3 : Percentage of stable region in the $k-v$ plane for different values of σ .

	Percentage of stable region
$\sigma = 0.02$ m	78.3 % stable
$\sigma = 0.07$ m	65.4 % stable
$\sigma = 0.12$ m	61.3 % stable
$\sigma = 0.17$ m	60.7 % stable
$\sigma = 0.22$ m	61.4 % stable
$\sigma = 0.27$ m	62.9 % stable
$\sigma = 0.32$ m	64.4 % stable

Table 4 : Percentage of stable region in the $\mathbf{k}-\mathbf{v}$ plane for different values of F_z

	Percentage of stable region
$F_z = 0 \text{ N}$	72.5 % stable
$F_z = 5000 \text{ N}$	58.5 % stable
$F_z = 10000 \text{ N}$	45.1 % stable
$F_z = 15000 \text{ N}$	32.5 % stable

3. Effects of the caster length \mathbf{e} and half contact length \mathbf{a} on stability boundaries

Effects of the variation of the caster length \mathbf{e} , half contact length \mathbf{a} and their ratio on stability boundaries are analyzed below. Increments and decrements in the stable portion of the $\mathbf{e}-\mathbf{v}$ and $\mathbf{k}-\mathbf{v}$ planes are presented quantitatively in tabular form.

i. Effects of the half contact length \mathbf{a} on stability boundaries in the $\mathbf{e}-\mathbf{v}$ plane for different values of \mathbf{c}

This part of the stability analysis of the linear model is conducted in the $\mathbf{e}-\mathbf{v}$ plane, thus the effect of the caster length \mathbf{e} is already contained within the calculations. For this reason, effect of the half contact length \mathbf{a} on stability of the model will be analyzed. Effects of 5 % and 10 % increase and decrease of the half contact length \mathbf{a} are analyzed in this section.

- A 5 % increase in the half contact length \mathbf{a} from 0.1 m to 0.105 m leads to an increase in the unstable region in the $\mathbf{e}-\mathbf{v}$ plane, as can be seen by inspecting table 9. It is observed that there is a greater increase in the unstable region for large values of the torsional spring rate \mathbf{c} .
- A 10 % increase in the half contact length \mathbf{a} from 0.1 m to 0.11 m leads to a further increase in the

unstable region in the $\mathbf{e}-\mathbf{v}$ plane, as can be seen by inspecting table 9. As was the case for a half contact length of 0.105 m, there is a greater increase in the unstable region for large values of the torsional spring rate \mathbf{c} .

- A 5 % decrease in the half contact length \mathbf{a} from 0.1 m to 0.095 m leads to a increase in the stable region in the $\mathbf{e}-\mathbf{v}$ plane, as seen by inspecting table 9. There are almost no instabilities in the $\mathbf{e}-\mathbf{v}$ plane for a high torsional spring rate \mathbf{c} . It observed that there is a greater increase in the stable region for large values of the torsional spring rate \mathbf{c} .
- A 10 % decrease in the half contact length \mathbf{a} from 0.1 m to 0.09 m leads to a further increase in the stable region in the $\mathbf{e}-\mathbf{v}$ plane, as seen by inspecting table 9. As was the case for a half contact length of 0.095 m, there are almost no instabilities in the $\mathbf{e}-\mathbf{v}$ plane for a high torsional spring rate \mathbf{c} and there is a greater increase in the stable region for large values of the torsional spring rate \mathbf{c} .

The following table quantifies the amounts of increments and decrements in the stability of the $\mathbf{e}-\mathbf{v}$ plane for variations of the half contact length \mathbf{a} . Values given for a half contact length of 0.1 m show how much of the analyzed region in the $\mathbf{e}-\mathbf{v}$ plane is stable. Values given in the following lines for half contact lengths of 0.105 m, 0.11 m, 0.095 m and 0.09 m show how much of the analyzed region are stable and how much increment or decrement exists with respect to the stability of the system having a half contact length of 0.1 m.

Table 5 : Effect of variation of the half contact length on stability in the $\mathbf{e}-\mathbf{v}$ plane.

		→ direction of decreasing torsional spring rate		
		$\mathbf{c}=-100000 \text{ Nm/rad}$	$\mathbf{c}=-50000 \text{ Nm/rad}$	$\mathbf{c}=0 \text{ Nm/rad}$
increase in the half contact length	$\mathbf{a}=0.1 \text{ m}$	97.3 % stable	68.8 % stable	33.6 % stable
	$\mathbf{a}=0.105 \text{ m}$	92.8 % stable	62.2 % stable	26.8 % stable
		4.6 % decrement	9.5 % decrement	20 % decrement
	$\mathbf{a}=0.11 \text{ m}$	87.6 % stable	55.4 % stable	22.6 % stable
		10 % decrement	19.3 % decrement	32.7 % decrement
decrease in the half contact length	$\mathbf{a}=0.095 \text{ m}$	99 % stable	74.6 % stable	41.6 % stable
		1.7 % increment	8.5 % increment	23.9 % increment
	$\mathbf{a}=0.09 \text{ m}$	99 % stable	79.7 % stable	48.9 % stable
		1.7 % increment	15.9 % increment	45.7 % increment

ii. Effects of the caster length \mathbf{e} and half contact length \mathbf{a} on stability boundaries in the $\mathbf{k}-\mathbf{v}$ plane

This part of the stability analysis of the linear model is conducted in the $\mathbf{k}-\mathbf{v}$ plane. Effects of the

caster length \mathbf{e} , half contact length \mathbf{a} and their ratio on stability of the model will be analyzed. Effects of 5 % and 10 % increase and decrease of \mathbf{e} and \mathbf{a} and variation of their ratio are also analyzed.

Effects of the caster length e on stability boundaries in the $k-v$ plane for different values of σ

This part of the stability analysis is conducted for different values of the relaxation length σ , thus the effect of the half contact length a is already contained since $\sigma = 3a$. For this reason, effect of the caster length on stability of the model will be analyzed. Effects of 5 % and 10 % increase and decrease of e are analyzed in this section.

- A 5 % increase in the caster length e from 0.1 m to 0.105 m leads to an increase in the stable region in the $k-v$ plane, as can be seen by inspecting table 10. It is observed that there is a smaller increase in the stable region for large values of the relaxation length σ . Increase in the stable region is almost unnoticeable for relaxation lengths above 0.12 m.
- A 10 % increase in the caster length e from 0.1 m to 0.11 m leads to a further increase in the stable region in the $k-v$ plane, as can be seen by inspecting table 10. As was the case for a caster length of 0.095 m, there is a smaller increase in the stable region for large values of relaxation length σ and the increase in the stable region is almost unnoticeable for relaxation lengths above 0.12 m.
- A 5 % decrease in the caster length e from 0.1 m to 0.095 m leads to an increase in the unstable region in the $k-v$ plane, especially for low velocities, as seen from table 10. It is observed that there is a smaller increase in the unstable region for large values of the relaxation length σ . Increase in the stable region is almost unnoticeable for relaxation lengths above 0.12 m.
- A 10 % decrease in the caster length e from 0.1 m to 0.09 m leads to a further increase in the unstable region in the $k-v$ plane, especially for low velocities, as seen from table 10. As was the case for a caster length of 0.095 m, there is a smaller increase in the unstable region for large values of relaxation length σ and the increase in the unstable region is almost unnoticeable for relaxation lengths above 0.12 m.
- Table 6 quantifies the amount of increments and decrements in the stability of the $k-v$ plane for variations of the caster length e . Values given for a caster length of 0.1 m show how much of the analyzed region in the $k-v$ plane is stable. Values given in the following lines for half caster lengths of 0.105 m, 0.11 m, 0.095 m and 0.09 m show how much of the analyzed region are stable and how much increment or decrement exists with respect to the stability of the system having a caster length of 0.1 m.

Table 6 : Effect of variation of the caster length on stability in the $k-v$ plane.

		→ direction of increasing relaxation length						
		$\sigma=0.02$ m	$\sigma=0.07$ m	$\sigma=0.12$ m	$\sigma=0.17$ m	$\sigma=0.22$ m	$\sigma=0.27$ m	$\sigma=0.32$ m
increment in the caster length	$e=0.1$ m	78.3 % stable	65.4 % stable	61.3 % stable	60.7 % stable	61.4 % stable	62.9 % stable	64.4 % stable
	$e=0.105$ m	81.3 % stable	66.7 % stable	61.9 % stable	60.9 % stable	61.5 % stable	62.9 % stable	64.3 % stable
	$e=0.11$ m	3.7 % increment	3 % increment	2 % increment	0.9 % increment	0.1 % increment	0.07 % decrement	0.2 % decrement
	$e=0.115$ m	84.3 % stable	68.1 % stable	62.7 % stable	61.2 % stable	61.6 % stable	62.9 % stable	64.2 % stable
decrement in the caster length	$e=0.095$ m	7.7 % increment	4.1 % increment	2.2 % increment	0.9 % increment	0.3 % increment	0.04 % decrement	0.4 % decrement
	$e=0.09$ m	75.3 % stable	64.1 % stable	60.7 % stable	60.4 % stable	61.4 % stable	63 % stable	64.6 % stable
	$e=0.085$ m	3.8 % decrement	2 % decrement	1.1 % decrement	0.5 % decrement	0.1 % decrement	0.02 % increment	0.2 % increment
	$e=0.08$ m	72.7 % stable	63 % stable	60.2 % stable	60.2 % stable	61.3 % stable	63 % stable	64.8 % stable
		7.2 % decrement	4 % decrement	1.8 % decrement	0.9 % decrement	0.1 % decrement	0.2 % increment	0.5 % increment

- iii. Effects of the caster length and half contact length a on stability boundaries in the $\mathbf{k}-\mathbf{v}$ plane for different values of F_z

Effect of the variation of the ratio e/a on the stability of the model is analyzed. Effects of 5 % and 10 % increase and decrease of e/a are presented in table 7.

Table 7 : Effect of variation of the ratio e/a on stability in the $\mathbf{k}-\mathbf{v}$ plane.

	$e/a=1$				
	$e=0.08 \text{ m}$ $a=0.08 \text{ m}$	$e=0.09 \text{ m}$ $a=0.09 \text{ m}$	$e=0.1 \text{ m}$ $a=0.1 \text{ m}$	$e=0.11 \text{ m}$ $a=0.11 \text{ m}$	$e=0.12 \text{ m}$ $a=0.12 \text{ m}$
$F_z=0 \text{ N}$	72.5 % stable	72.5 % stable	72.5 % stable	72.5 % stable	72.5 % stable
$F_z=5000 \text{ N}$	58.5 % stable	58.3 % stable	58.7 % stable	59 % stable	58.2 % stable
$F_z=10000 \text{ N}$	45.2 % stable	44.9 % stable	45.4 % stable	45.9 % stable	44.8 % stable
$F_z=15000 \text{ N}$	32.5 % stable	32.2 % stable	33 % stable	33.7 % stable	32.1 % stable

	$e/a=1.05$				
	$e=0.11 \text{ m}$ $a=0.105 \text{ m}$	$e=0.105 \text{ m}$ $a=0.1 \text{ m}$	$e=0.1 \text{ m}$ $a=0.095 \text{ m}$	$e=0.095 \text{ m}$ $a=0.09 \text{ m}$	$e=0.09 \text{ m}$ $a=0.085 \text{ m}$
$F_z=0 \text{ N}$	72.5 % stable	72.5 % stable	72.5 % stable	72.5 % stable	72.5 % stable
$F_z=5000 \text{ N}$	58.3 % stable	58.4 % stable	58.4 % stable	58.6 % stable	58.6 % stable
$F_z=10000 \text{ N}$	44.9 % stable	45.1 % stable	45.3 % stable	45.3 % stable	45.6 % stable
$F_z=15000 \text{ N}$	32.4 % stable	32.5 % stable	32.7 % stable	33 % stable	33.3 % stable

	$e/a=1.1$				
	$e=0.12 \text{ m}$ $a=0.11 \text{ m}$	$e=0.11 \text{ m}$ $a=0.1 \text{ m}$	$e=0.1 \text{ m}$ $a=0.09 \text{ m}$	$e=0.09 \text{ m}$ $a=0.082 \text{ m}$	$e=0.082 \text{ m}$ $a=0.075 \text{ m}$
$F_z=0 \text{ N}$	72.5 % stable	72.5 % stable	72.5 % stable	72.5 % stable	72.5 % stable
$F_z=5000 \text{ N}$	58.1 % stable	58.4 % stable	58.5 % stable	58.6 % stable	58.9 % stable
$F_z=10000 \text{ N}$	44.7 % stable	45.1 % stable	45.3 % stable	45.9 % stable	46.3 % stable
$F_z=15000 \text{ N}$	32.1 % stable	32.5 % stable	33.1 % stable	33.7 % stable	34.2 % stable

	$e/a=0.95$				
	$e=0.09 \text{ m}$ $a=0.095 \text{ m}$	$e=0.095 \text{ m}$ $a=0.1 \text{ m}$	$e=0.1 \text{ m}$ $a=0.105 \text{ m}$	$e=0.105 \text{ m}$ $a=0.11 \text{ m}$	$e=0.11 \text{ m}$ $a=0.116 \text{ m}$
$F_z=0 \text{ N}$	72.5 % stable	72.5 % stable	72.5 % stable	72.5 % stable	72.5 % stable
$F_z=5000 \text{ N}$	58.6 % stable	58.5 % stable	58.5 % stable	58.4 % stable	58.4 % stable
$F_z=10000 \text{ N}$	45.3 % stable	45.2 % stable	45.1 % stable	45 % stable	44.9 % stable
$F_z=15000 \text{ N}$	32.8 % stable	32.6 % stable	32.5 % stable	32.3 % stable	32.2 % stable

	$e/a=0.9$				
	$e=0.081 \text{ m}$ $a=0.09 \text{ m}$	$e=0.09 \text{ m}$ $a=0.1 \text{ m}$	$e=0.1 \text{ m}$ $a=0.11 \text{ m}$	$e=0.11 \text{ m}$ $a=0.122 \text{ m}$	$e=0.122 \text{ m}$ $a=0.135 \text{ m}$
$F_z=0 \text{ N}$	72.5 % stable	72.5 % stable	72.5 % stable	72.5 % stable	72.5 % stable
$F_z=5000 \text{ N}$	58.8 % stable	58.6 % stable	58.5 % stable	58.5 % stable	58.5 % stable
$F_z=10000 \text{ N}$	45.7 % stable	45.4 % stable	45.2 % stable	45.2 % stable	45.4 % stable
$F_z=15000 \text{ N}$	33.2 % stable	32.7 % stable	32.5 % stable	32.3 % stable	32.3 % stable

VII. RESULTS AND CONCLUSIONS

1. Results and conclusions about the variation of stability in the $e-v$ plane and recommendations

- A 5 % increase in the half contact length a leads to an increase in the unstable region in the $e-v$ plane.
- A 10 % increase in the half contact length a leads to a further increase in the unstable region in the $e-v$ plane.
- A 5 % decrease in the half contact length a leads to an increase in the stable region in the $e-v$ plane. For the parameters considered, there were no instabilities in the $e-v$ plane for a high torsional spring Rate c .
- A 10 % decrease in the half contact length a leads to a further increase in the stable region in the $e-v$ plane. For the parameters considered, there were no instabilities in the $e-v$ plane for a high torsional spring rate c .
- The increments in the stable and unstable regions are greater for large values of the torsional spring rate c .
- Increments in the half contact length lead to increments in the unstable region in the $e-v$ plane. In other words, increasing the half contact length decreases stability.
- Decrements in the half contact length lead to increments in the stable region in the $e-v$ plane. In other words, decreasing the half contact length increases stability.

2. Results and conclusions about the variation of stability in the $k-v$ plane and recommendations

- A 5 % increase in the caster length e leads to an increase in the stable region in the $k-v$ plane. There is a smaller increase in the stable region for large values of the relaxation length σ such that the increase in the stable region is almost negligible for relaxation lengths above 0.12 m.
- A 10 % increase in the caster length e leads to a further increase in the stable region in the $k-v$ plane. There is a smaller increase in the stable region for large values of relaxation length σ and the increase in the stable region is almost negligible for relaxation lengths above 0.12 m.
- A 5 % decrease in the caster length e leads to an increase in the unstable region in the $k-v$ plane,

especially for low velocities. There is a smaller increase in the unstable region for large values of the relaxation length σ such that the increase in the stable region is almost negligible for relaxation lengths above 0.12 m.

- A 10 % decrease in the caster length e from leads to a further increase in the unstable region in the $k-v$ plane, especially for low velocities. There is a smaller increase in the unstable region for large values of relaxation length σ and the increase in the unstable region is almost negligible for relaxation lengths above 0.12 m.
- Increments in the stable and unstable regions are smaller for large values of the relaxation length σ .
- Increments in the caster length lead to increments in the stable region in the $k-v$ plane. In other words, increasing the caster length increases stability.
- Decrements in the half contact length lead to increments in the unstable region in the $k-v$ plane. In other words, decreasing the caster length decreases stability.

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